

Implementation Made Easy

Get Up and Running in 30 Minutes. Seriously.

Forget complex rollouts, weeks of training, and frustrating tech hurdles. ContractSafe is purpose-built to be simple from day one—so you can start uploading, organizing, tracking, and managing contracts in minutes, not months.

Seamless Setup. Zero Stress.

Think you need everything perfectly organized before using ContractSafe? Not at all. Getting started is easier than you think—you can jump in with what you have, see results fast, and organize as you go—stress-free and your way.

Here's how:



Upload as-is. Messy folders? No problem. Bring your contracts in just the way they are.



Let our AI do the heavy lifting. Let AI handle the details—pull key info, flag execution status, spot amendments, and keep everything easy to review.



Find what you need fast. Find what you need fast—search all your contracts (even scanned PDFs) with powerful OCR. Sort, filter, and locate details in seconds.



Organize your way. Structure with folders, capture custom data with forms, and use filters and tags to stay organized—your way.



Invite your team. With unlimited users and simple permission controls, adoption is quick and easy.



“ContractSafe was incredibly quick and easy to learn how to use, get all of our data uploaded, and begin using/relying on the tool. Their team was incredibly supportive throughout the process and are there for whatever we need.”

— Emily Daley, Director of Commercialization

Best-in-Class Onboarding—Backed By Real People.

With one of the most efficient onboarding processes in the industry, most customers are fully onboarded in under 60 days.



Dedicated CSM for every customer



100% onboarding satisfaction rate



Go live 2.5X faster than industry average

Start Where You Are. Grow as You Go.




- 1 Start Small:** Don't try to implement ContractSafe everywhere at once. Begin with your own department and then add others gradually.
- 2 New Contracts First:** Start using the CLM tool for all new contracts immediately. This prevents continuing the old process.
- 3 Quick Win with Old Contracts:** Bulk upload all your existing contracts (whether they're active, pending, or recently signed) into the system. This makes them searchable right away. Start with the most important ones.
- 4 Organize your way.** Build Gradually: After uploading old contracts, slowly work on organizing them further. Then, add features like automated forms, templates, approvals, and electronic signatures.



"Their onboarding process was easy and I have all the support I needed."

~Tracy Ward, Senior Director, Sondor Research

Worried about switching from spreadsheets or a legacy system? Don't be.

-  **Guided Implementation.** Your dedicated Customer Success Manager guides you through every step, ensuring nothing is missed and you feel confident from day one.
-  **Migration Help.** Bulk import your existing contracts—messy or complex—without starting from scratch. We make sure your important data is preserved and ready to use.
-  **Less IT Hassle, More Momentum.** Get set up fast without tickets, consultants, or chaos. It's a smooth, frustration-free process you can handle easily (but we're always here if you need help).
-  **Custom Training.** Training tailored to your team's needs—whether a quick walkthrough or deep dive—to get everyone productive and confident quickly.
-  **Ongoing Support.** Questions? Snags? Our friendly and knowledgeable support team is just a call or email away, ready to help you succeed well beyond launch.

ContractSafe: No Hassles, Just Results

No need to stress—getting set up with ContractSafe is easier than you think. It's simple, smart, and fast, so you'll be managing contracts like a pro in no time. You've got this, and we're here to help whenever you need.

Let's get your team up and running—without breaking a sweat.

[Visit ContractSafe.com](https://ContractSafe.com)