ContractSafe

Contract Lifecycle Management Made Easy: For Healthcare Teams

Compliance. Control. Peace of mind. All in one place.

Healthcare teams have their hands full—tight budgets, shifting care models, high turnover, and constantly changing regulations. Throw in contracts for patients, payers, and seasonal staff, and the paperwork stacks up fast. Managing it all can feel overwhelming, but it's essential. The good news? Your contract management doesn't have to add to the stress. With the right system, staying compliant, secure, and organized can actually be...simple.

Why Healthcare Teams Choose ContractSafe to Simplify Contract Management

Drowning in documentation? ContractSafe gives you one simple, secure place to manage it all—no messy spreadsheets, no overly-complicated software, just ridiculously easy, affordable contract management that helps you stay compliant from start to signature (and beyond).

Security & Compliance, Baked In
Protect PHI, stay HIPAA-compliant, and breathe easy during audits. From breach inquiries to board meetings—you're covered.
- SOC 2 + HIPAA compliant with secure encryption
- Role-based access keeps sensitive info (BAAs, financials, PHI) locked down
- Full audit trails track every view, edit, and download

Deadlines on Autopilot
No more missed renewals or last-minute scrambles. It's like a contract assistant that never takes a day off.
- Unlimited alerts for reviews, notice periods, renewals, and terminations
- AI automatically pulls effective dates, termination dates, and auto-renewal terms
- Custom dashboards and views give each team instant visibility into upcoming deadlines and key contract milestones—tailored to what matters most to them.

Smart Search & Effortless Organization
Find what you need fast—even in scanned documents. Whether you're managing one site or a whole network, everything's at your fingertips.
- OCR (Optical Character Recognition) that makes even scanned PDFs searchable
- Powerful keyword and full-text search that goes beyond titles and metadata—like a Google for all your contracts
- AI-enabled search so you can ask "show me contracts over $100K expiring next quarter" and get results fast
- Filter your search by contract type, location, department (e.g., radiology, cardiology, pharmacy, etc.), or vendor

> "I LOVE ContractSafe! Other 'solutions' are too big, expensive and cumbersome. [...] I'm always impressed by ContractSafe's ease of use and immediate and helpful customer service (which is rarely needed.)"
>
> ~Colleen M., Contract Compliance Officer

Smart Templates, Faster Contracts

No need to reinvent the wheel for every new agreement. With ContractSafe templates, your team can create compliant, pre-approved contracts in just a few clicks—so you can move faster without missing a thing.

- Use your own pre-approved language for BAAs, physician compensation, or device leases, and keep everything HIPAA compliant
- Build unlimited, customizable templates tailored to your workflows
- Easily update templates as terms or policies evolve—no version chaos
- Trigger contract creation via intake forms, speeding up request-to-draft time
- Auto-route contracts for review and approval to the right people, every time

Reporting That Works Like You Do

Stay audit-ready and in control—without extra spreadsheets. From HIPAA check-ins to quarterly board decks, you've got the data—fast.

- Export reports by contract type, any date field, or custom fields you create—fully tailored to your tracking needs
- Build dashboards for legal, compliance, or exec reviews
- View complete audit trails in one click

Integrates with the Tools You Already Use

ContractSafe fits right into your workflow. Fewer logins + fewer silos = way more time saved.

- Two-way DocuSign for quick, compliant signatures
- Connects with Salesforce, Zapier, and more
- Open API + SSO (Okta/SAML 2.0) for smooth IT approval

Fast, No-Drama Implementation

No consultants. No IT backlog. No complicated setup. Just up and running—fast. Because you've got enough complicated systems already.

- Go live in under an hour!
- Zero tricky infrastructure, zero headaches
- Includes live onboarding, real-time chat, and a help center that actually helps

Real Support: Not Just a Feature, A Promise

Our support is human, fast, and genuinely helpful. We're here from Day One—and every day after. Ask us anything.

- Dedicated customer success manager on every account, no matter the plan.
- Average chat response time is less than one minute!
- Weekly refreshers, on-demand trainings, and helpful in-app guides

> *"As a hospital, we need software that keeps us in compliance with regulations... I like the AI feature and the ease of use. The software is very intuitive and easy to use and learn."*
>
> ~Bernie A., Administrator and COO

Built for All Your Healthcare Contracts

ContractSafe brings clarity and control to your entire contract lifecycle—no matter the contract type. Everything stays secure, searchable, and on schedule, whether you're managing insurance reimbursements, equipment leases, or seasonal staffing. Key features like smart alerts, full audit trails, AI-extracted contract data, and role-based access apply across every contract type—so your team stays compliant and in control at every step.

Payer & Managed Care Contracts

Manage complex agreements with HMOs, PPOs, ACOs, and Medicare/Medicaid plans.
✔️ Track bundled payments, fee schedules, and value-based care terms across plans
✔️ Monitor payer performance with tags and KPIs (denial rates, prior auth turnaround, etc.)
✔️ Stay ahead of renewals, renegotiations, and compliance milestones

Pharmaceutical Vendor Contracts

Stay ahead of price changes, compliance issues, and purchasing cycles.
✔️ Centralize vendor agreements and track rate shifts with proactive alerts
✔️ Tag contracts with rebate terms, licensing requirements, or special handling instructions

Business Associate Agreements (BAAs)

Keep PHI secure and accessible with built-in HIPAA compliance.
✔️ Role-based access ensures only the right eyes on sensitive clauses
✔️ Full audit trails simplify HIPAA and security reviews

Medical Device & Equipment Leases

Track warranties, maintenance, and regulatory obligations with ease.
✔️ Set automated reminders for inspections and servicing
✔️ Tag contracts that include recall provisions to quickly locate affected vendors

Physician & Provider Agreements

Support Stark Law and Anti-Kickback compliance with audit-ready records.
✔️ Document every change, access point, and approval
✔️ Easily track compensation terms and renewal dates

Telehealth Service Agreements

Manage emerging care models without missing a beat.
✔️ Track service-level agreements (SLAs), uptime commitments, and data-handling terms
✔️ Tag for HIPAA compliance and ensure vendor policies meet your standards

IT & Software Contracts

Secure and streamline your digital backbone.
✔️ Monitor license renewals, security obligations, and integration clauses
✔️ Use alerts to prep for renewals or renegotiations before auto-renewal kicks in

Temporary Staffing & Seasonal Support

Keep shift schedules smooth and contract terms tight.
✔️ End-date reminders help you renegotiate rates in advance
✔️ Tag by department or location to track contract usage across the organization

Simplify the Admin. Amplify the Care.

👉 **Get a free demo and see how easy contract management can be.**