



What's New in ContractSafe Webinar

July 2026

Here's what's new

Contract Page

Workspaces

Contract Page Customization

eSign Improvements

AI Extraction

17 New AI Fields

Inline AI Suggestions

Accuracy Improvements

New Filters

Date Reminders

Contract File Uploaded

Platform & API

Redesigned Permissions

CLT Fields: API & Zapier

Faster Page Loads

Coming Soon:
Roadmap Preview

New Contract Page Layout

A cleaner, more focused contract page

- Get to what you need faster with Workspaces for each task
- See the contract details AI pulls in your workflow
- Send requests, swap signers, and sign from the contract page
- Personalize your view
- Default view for all users: July 31, 2026

The screenshot displays the ContractSafe web application interface. The top navigation bar includes the ContractSafe logo, a dashboard menu, and a search bar. The main content area is titled "Vendor Services Agreement Facilities Management Services" and shows a list of contract filters: "Contract Received", "Not Executed", "Service Agreement", and "Medium Priority". The left sidebar contains a "Expand All | Collapse All" button and a "Return to Form View" button. The main form area is divided into two sections: "AI Fields" and "VENDOR SERVICES AGREEMENT". The "AI Fields" section contains a table of contract details, including Counterparty, Counterparty 2, Effective Date, Termination Date, Deadline to Nonrenew, Includes Confidentiality Provision, Contract Type, Execution Status, and Governing Law. The "VENDOR SERVICES AGREEMENT" section displays the full text of the agreement, including the "SERVICES" and "TERM AND RENEWAL" sections.

ContractSafe Dashboard Contracts Tracking contractsafe.com_33

Search...

Corporate

Vendor Services Agreement Facilities Management Services

Contract Received Not Executed Service Agreement Medium Priority + Add Tag

Expand All | Collapse All

Return to Form View

AI Fields

Counterparty	Counterparty 2
Brightline Logistics, LLC	Northwind Facility Services, Inc.
+ Add Counterparty	
Effective Date	Termination Date
08/01/2026	07/31/2028
	☒ Autorenew: Annually
Deadline to Nonrenew	Includes Confidentiality Provision
05/02/2028	☐
Contract Type	Execution Status
Service Agreement	Not Executed
Governing Law	☐ IP Ownership/License
Ohio	

Business Associate Agreement GDPR Applies

VENDOR SERVICES AGREEMENT
Facilities Management Services

This Vendor Services Agreement (this "Agreement") is entered into as of August 1, 2026 (the "Effective Date") by and between Brightline Logistics, LLC, a Delaware limited liability company with its principal place of business at 4200 Commerce Park Drive, Suite 300, Columbus, Ohio 43219 ("Client"), and Northwind Facility Services, Inc., an Indiana corporation with its principal place of business at 815 Meridian Street, Indianapolis, Indiana 46204 ("Service Provider"). Client and Service Provider are each a "Party" and together the "Parties."

1. SERVICES

1.1 Service Provider shall provide Client with facilities management services, including janitorial services, HVAC preventive maintenance, landscaping, and 24/7 emergency repair dispatch for the facilities listed in Exhibit A (collectively, the "Services").

1.2 Service Provider shall perform the Services in a professional and workmanlike manner consistent with generally accepted industry standards and in compliance with all applicable federal, state, and local laws and regulations.

1.3 Any services outside the scope of Exhibit A shall require a written change order signed by both Parties, priced at Service Provider's then-current time and materials rates.

2. TERM AND RENEWAL

2.1 This Agreement commences on the Effective Date and continues for an initial term of twenty-four (24) months, ending July 31, 2028 (the "Initial Term").

2.2 Upon expiration of the Initial Term, this Agreement shall automatically renew for successive twelve (12) month periods (each a "Renewal Term") unless either Party provides written notice of non-renewal at least ninety (90) days prior to the end of the then-current term.

2.3 Service Provider may increase its fees for any Renewal Term by up to five percent (5%) upon sixty (60) days' prior written notice to Client.

17 New AI Extraction Fields

Your contract details, automatically

- Upload a contract, the details are **extracted automatically**. Up to 29 fields
- **View AI-extracted data** across all your contracts without opening each one
- **Improved accuracy** on extracted details
- **Review and confirm**, right in your workflow
- **Available on all plans**

The screenshot displays the ContractSafe web application interface. At the top, the navigation bar includes 'Dashboard', 'Contracts', and 'Tracking'. A search bar is located on the right. The main content area is titled 'Master Services Agreement' and includes filters for 'Contract Received', 'Not Executed', 'Service Agreement', and 'Medium Priority'. A sidebar on the left contains icons for document management. The 'AI Fields' section is the primary focus, showing a grid of extracted contract details. A dropdown menu is open over the 'Deadline to Nonrenew' field, offering 'Confirm AI' and 'Input Manually' options. The extracted fields include:

Field	Value
Counterparty	Meridian Analytics Group, LLC
Counterparty 2	Brightpath Consulting Partners, Inc.
Effective Date	02/01/2026
Termination Date	01/31/2028
Deadline to Nonrenew	12/02/2027
Governing Law	Delaware
Contract Type	Service Agreement
Autorenew	Annually
Includes Confidentiality Provision	☐
IP Ownership/License	☒
Business Associate Agreement (BAA) Required	☐
GDPR Applies	☒
Protected Health Information (PHI) Involved	☐
Personal Data Processed	☒
Term Type	Autorenew
Invoice Frequency	Monthly
Jurisdiction	New Castle County, Delaware
Payment Terms	Net 30
Other Payment Info	Penalty: Any undisputed amount not paid when due shall accrue interest at the lesser of one and one-half percent (1.5%) per month or the maximum rate permitted by law.
Total Contract Value	USD (\$) 248,000.00
Contract Value Year One	USD (\$) 123,999.96
Data Breach Notification Clause	☐

17 New AI Extraction Fields

Monetary/
Value

Payment/
Invoicing

Compliance

Law & Forum

Contract Value Year
One

Invoice Frequency

BAA Required

PCI DSS
Requirements

Governing Law

Total Contract Value

Payment Terms

Data Breach
Notification

Personal Data
Processed

Jurisdiction

Dates/
Renewals

Payment Triggers

GDPR Applies

PHI Involved

Signature Date

Other Payment Info

IP Ownership /
License

Term Type

Catch missing reminders before deadlines are missed

- **Audit your reminder coverage** without opening contracts one by one
- **Find contracts without reminders** before a renewal slips through
- **Filter by recipient** to see which contracts alert which people
- **See reminder details** right in your Contract List

The screenshot shows the ContractSafe interface. The top navigation bar includes 'Dashboard', 'Contracts', and 'Tracking'. A search bar is on the right. Below the navigation bar, there's a 'Filters' dropdown menu with 15 contracts listed. The 'Filters' menu is open, showing options like 'Active', 'AI Pending Results', 'Approvals', 'Archived', 'Autorenew', 'Contract Type', 'Contract Tracking', 'Counterparty', 'Dates', 'Date Reminders', 'Duplicates', 'eSign', 'Execution Status', 'Favorites', 'Review Status', 'Folder', 'My Company', 'Other Fields', 'Tags', and 'Manage Filters'. The 'Date Reminders' filter is selected, showing a sub-menu with 'Contract has Date Reminders' and 'Reminder Recipients'. The 'Contract has Date Reminders' filter is set to 'Yes'. The 'Reminder Recipients' filter is set to 'No'. The main table displays contract details with columns: 'Name', 'Date Reminder Set', 'Date Uploaded', 'Counterparty', and 'Effective Date'. The table lists 15 contracts, with the first 10 visible. The 'Date Reminder Set' column is highlighted with a red box. The 'Reminder Recipients' filter is also highlighted with a red box.

Name	Date Reminder Set	Date Uploaded	Counterparty	Effective Date
Master_Services_Agreement_Meridian_Brightpath	NO	07/22/2026	Meridian Analytics Group, LLC	02/01/2026
dupe2_SampleContract-Shuttle	NO	07/22/2026	SANTA CRUZ COUNTY REGIONAL ...	
Professional Services Agreement	YES	07/06/2026	Brightpath Consulting Partners, Inc.	11/01/2027
Service Agreement	NO	06/30/2026	Company/agent	04/09/2026
Shuttle Service Agreement	NO	06/30/2026	CONSULTANT	
Internship Non-Disclosure Agreement (NDA)	NO	06/10/2026	Penguin Properties, Inc.	01/09/2026
Professional Services Agreement	NO	06/09/2026	CONSULTANT	
	NO	05/26/2026	Gotham City Rentals	11/10/2024
	YES	05/26/2026	Alfred Pennyworth	05/13/2026
	NO	05/26/2026	Penguin Properties, Inc.	07/19/2024
	YES	05/26/2026	Metallo, Inc.	03/15/2024
	YES	05/26/2026	Everywhere Man LLC	12/27/2024
	YES	05/26/2026	Mister Freeze LLC	01/19/2025
	YES	05/26/2026	Everywhere Man LLC	12/27/2024
	NO	05/26/2026		

Spot missing contract files in seconds

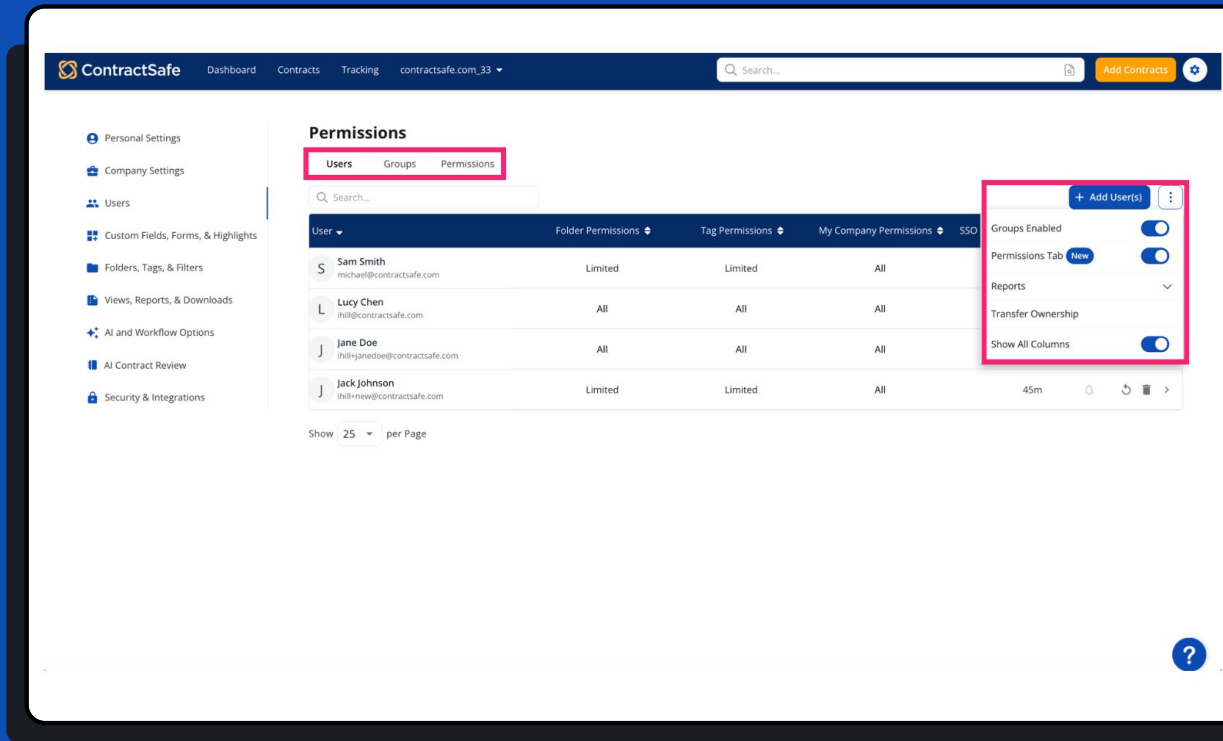
- See which contract records have a file uploaded and which do not
- Easily clean up your repository before your next audit or report
- See file upload status across all contracts from the Contracts List

The screenshot displays the ContractSafe web application interface. The top navigation bar includes 'Dashboard', 'Contracts', and 'Tracking'. A search bar and an 'Add Contracts' button are on the right. The left sidebar contains a 'Filters' dropdown menu with various filter categories. The main content area shows a table of 15 contracts. A red box highlights the 'Contract File Uploaded' column, which contains 'Yes' or 'No' values. Another red box highlights the 'Other Fields' dropdown menu, which is open and shows 'Contract File Uploaded' with a 'Yes' checkbox and 'Contract Searchable' with a 'No' checkbox. A third red box highlights the 'Contract File Uploaded' column header.

Name	Contract File Uploaded	Counterparty	Termination Date	Value
Master_Services_Agreement_Meridian_Brightpath	Yes	Meridian Analytics Group...	01/31/2028	
dupe2_SampleContractShuttle	Yes	SANTA CRUZ COUNTY REG...		
Professional Services Agreement	Yes	Brightpath Consulting Partner...	01/14/2028	
Service Agreement	Yes	Company/agent	07/24/2029	
Shuttle Service Agreement	Yes	CONSULTANT		USD (\$) 100,000.00
Internship Non-Disclosure Agreement (NDA)	Yes	Penguin Properties, Inc.	02/08/2029	
Professional Services Agreement	Yes	CONSULTANT		
Confidentiality Agreement	Yes	Gotham City Rentals	11/09/2026	
Employment Offer Letter	Yes	Alfred Pennyworth	06/26/2026	USD (\$) 126,000.00
Office Lease	Yes	Penguin Properties, Inc.		USD (\$) 240,000.00
Customer Agreement	Yes	Metallo, Inc.	03/15/2025	USD (\$) 999,999.00
Master Services Agreement	Yes	Everywhere Man LLC	12/26/2027	
Promissory Note	Yes	Mister Freeze LLC	01/19/2028	USD (\$) 5,000,000.00
Business Associate Addendum	Yes	Everywhere Man LLC	12/26/2026	

Manage team access with confidence

- Review every user's folder, tag, and company permissions in one view
- Assign users to multiple groups
- Set folder-level permissions directly, no toggle needed



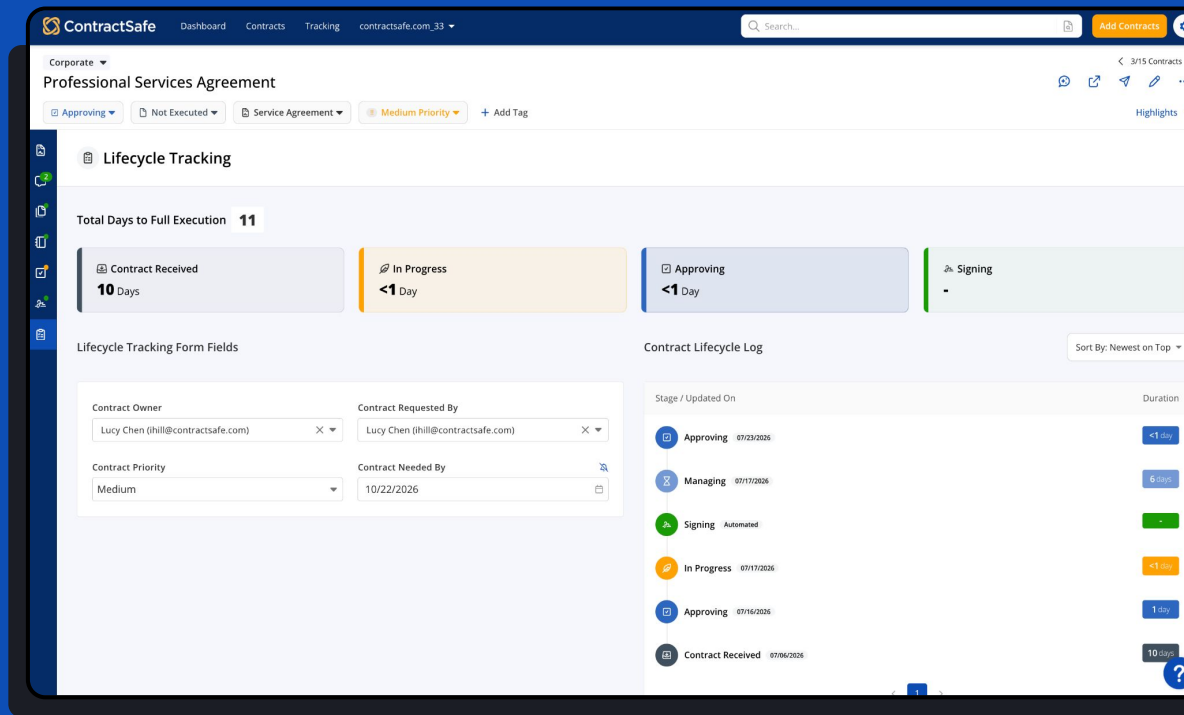
Lifecycle data, wherever you need it

API

- Share status, owners, and due dates with **any tool your team uses**
- **Power dashboards and reports** with live contract data

ZAPIER

- **Trigger workflows** when status, owner, or priority changes
- **Notify the right people automatically**



ContractSafe is faster. Here's proof.

- **20% to 50% faster page loads** on the pages you use most
- Every performance issue reported this year has been **resolved**



**Before/after for users with the worst-recorded load times in these 3 areas*

Coming Soon: Automatic Contract Naming

Contracts that name themselves

- New contracts are named **automatically** when uploaded
- Set your naming format **once**, every contract follows it
- Your manual edits are **never** overwritten

The screenshot displays the ContractSafe web application interface. At the top, the navigation bar includes the ContractSafe logo and links to Dashboard, Contracts, and CSM Test Org. Below this, a dropdown menu is set to 'Corporate'. The main title of the contract is 'Business Associate Agreement WITH Outdoor Adventures LLC EXPIRING 07/31/2026', which is highlighted with a red border. Below the title, there are three tabs: 'Active' (selected), 'Unknown Execution Status', and 'Business Associate Agreement' (highlighted with a red border). A '+ Add Tag' button is also present. The interface includes a sidebar with icons for document, chat, folder, and checkmark. The main content area has a 'Expand All | Collapse All' button and a 'DEFAULT' dropdown. The 'General' section contains fields for 'My Company' (with a search bar and '+ Add My Company' button), 'Counterparty' (with a search bar, 'Outdoor Adventures LLC' selected, and '+ Add Counterparty' button), 'Account' (with a search bar), and 'Value' (set to 'USD (\$)'). The 'Dates & Reminders' section shows 'Effective Date' as '12/27/2019' and 'Termination Date' as '07/31/2026' (highlighted with a red border). There is also an 'Autorenew' checkbox.

Coming Soon: AI Field Acceptance Improvements

AI suggestions one click away

- **Spot, confirm, or clear AI suggestions right where you see them**, every one is labeled
- **Search any field dropdown**, with AI's suggestion pinned to the top and tagged
- **Get a heads-up** when AI finds an update in a newer contract

The screenshot shows a 'Counterparty' dropdown menu. At the top, there is a search bar containing 'Soylent Global Industries, PLC' with a blue checkmark icon to its right. Below the search bar, under the heading 'EXISTING COUNTERPARTIES', the same 'Soylent Global Industries, PLC' is listed with a blue star icon and a tag that says 'AI Suggested'. Below this, other counterparty names are listed: 'Soylent Corp.', 'Soylent Industries (UK) Ltd.', 'Stark Industries, Inc.', and 'Wayne Enterprises LLC'.

The screenshot shows a 'Deadline to Nonrenew' field. The current value is '07/31/2029'. Below the field, a notification box titled 'New AI suggestion found' states: 'A newer document version contains an updated value for this field.' It compares the 'CURRENT' value '07/31/2029' with the 'NEW AI VALUE' '07/31/2030'. At the bottom, there are two buttons: 'Keep Current' and 'Accept New Value'.

Coming Later This Year

What's on the horizon

Custom AI Extraction

Tell AI what to look for — it fills in your custom fields automatically

eSign Upgrades

Templated sending, multiple contracts in one envelope, and self-serve template setup

Approval Routing

Automatic approval routing based on contract type and multi-group workflows.

Date Reminder Templates

Save reminder timing once and reuse it across all your contracts



Thank you!